

Tables follow
ASTROTECH CORPORATION AND SUBSIDIARIES
Condensed Consolidated Statements of Operations
(In thousands, except per share data)

	Three Months Ended	
	September 30,	
	2012	2011
	(unaudited)	
Revenue	\$ 6,128	\$ 4,840
Cost of revenue	4,907	2,926
Gross profit	1,221	1,914
Operating expenses:		
Selling, general and administrative	2,099	1,929
Research and development	642	758
Total operating expenses	2,741	2,687
Loss from operations	(1,520)	(773)
Interest and other expense, net	(38)	(74)
Loss before income taxes	(1,558)	(847)
Income tax expense	—	(5)
Net loss	(1,558)	(852)
Less: Net loss attributable to noncontrolling interest	(141)	(186)
Net loss attributable to Astrotech Corporation	\$ (1,417)	\$ (666)
Net loss per share attributable to Astrotech Corporation, basic	\$ (0.07)	\$ (0.04)
Weighted average common shares outstanding, basic	18,951	18,120
Net loss per share attributable to Astrotech Corporation, diluted	\$ (0.07)	\$ (0.04)
Weighted average common shares outstanding, diluted	18,951	18,120

*Noncontrolling interest resulted from grants of restricted stock in 1st Detect and Astrogenetix to certain employees, officers and directors. Please refer to the September 30, 2012 10-Q filed with the Securities and Exchange Commission for further detail.

ASTROTECH CORPORATION AND SUBSIDIARIES
Condensed Consolidated Balance Sheets
(In thousands)

	September 30, 2012	June 30, 2012
	(unaudited)	
Assets		
Cash and cash equivalents	\$ 5,078	\$ 10,177
Accounts receivable, net	4,721	1,926
Prepaid expenses and other current assets	863	592
Total current assets	<u>10,662</u>	<u>12,695</u>
Property, plant, and equipment, net	36,986	37,270
Other assets, net	70	84
Total assets	<u>\$ 47,718</u>	<u>\$ 50,049</u>
Liabilities and stockholders' equity		
Current liabilities	\$ 7,078	\$ 7,875
Long-term liabilities	6,049	6,042
Stockholders' equity	34,591	36,132
Total liabilities and stockholders' equity	<u>\$ 47,718</u>	<u>\$ 50,049</u>

ASTROTECH CORPORATION AND SUBSIDIARIES
Unaudited Reconciliation of Non-GAAP Measures
(In thousands)
Earnings Before Interest, Taxes, Depreciation and Amortization

	Three Months	
	Ended September 30,	
	2012	2011
EBITDA	\$ (987)	\$ (195)
Depreciation & amortization	507	592
Interest and other expense, net	64	60
Income tax expense	—	5
Net loss	(1,558)	(852)
Net loss attributable to noncontrolling interest	(141)	(186)
Net loss attributable to Astrotech Corporation	\$ (1,417)	\$ (666)

EBITDA (earnings before interest, taxes, depreciation and amortization) is a non-U.S. GAAP financial measure. We included information concerning EBITDA because we use such information when evaluating operating earnings (loss) to better evaluate the underlying performance of the Company. EBITDA does not represent, and should not be considered an alternative to, net income (loss), operating earnings (loss), or cash flow from operations as those terms are defined by U.S. GAAP and does not necessarily indicate whether cash flows will be sufficient to fund cash needs. While EBITDA is frequently used as measures of operations and the ability to meet debt service requirements by other companies, our use of this financial measure is not necessarily comparable to such other similarly titled captions of other companies.

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